Clinical Lead
Job Description

Position Title: Clinical Lead
Reports to: Practice Manager
Job Status: Full-Time
FLSA Status: Non-Exempt
Positions Supervised: None

Position Summary: Coordinate and oversee activities of the clinic and clinical team members to ensure compassionate, effective and efficient delivery of high quality clinical care for patients.

Essential Functions:
To accomplish this job successfully, an individual must be able to perform, with or without reasonable accommodation, each essential function satisfactorily. Reasonable accommodations may be made to help enable qualified individuals with disabilities to perform the essential functions.

- Coordinate and supervise the activities of clinical team members engaged in clinical care for patients under the supervision of a Physician or provider for the diagnosis, treatment and prevention of disease.
- Organize and assign duties and tasks to clinical team members.
- Establish clinical team member work schedules monthly and request Floater(s) from Director, Clinical Services as needed. Establish provider schedules monthly.
- Monitor daily performance of clinical team members to ensure duties are completed accurately, efficiently and timely. Monitor and control overtime.
- Review and correct timesheets, review and respond to time off requests and coordinate payroll for clinical team members.
- Maintain attendance controller records and send to Human Resources department monthly.
- Evaluate performance of clinical team members and conduct verbal and written performance evaluations after 30 days, 90 days and annually as needed.
- Assist with interviews. Conduct orientation and training on clinical policies and procedures.
- Identify and recommend solutions to clinical team member and office issues or problems.
- Ensure high quality clinical care for patients by reviewing and researching concerns or complaints and recommending corrective action as appropriate.
- Implement or recommend disciplinary action as needed in conjunction with Practice Manager and Human Resources department. Document all disciplinary action.
- Maintain adequate clinical supplies. Ensure supply purchases are cost efficient and within the budget. Review and approve supply receipts in conjunction with finance team members.
- Ensure clinical equipment remains in operating condition. Ensure crash cart remains up to date and in appropriate operating condition.
- Ensure clinical policies and procedures comply with current state and federal regulations and OSHA, COLA and CLIA requirements and regulations. Identify and recommend policies and procedures as needed to ensure quality, compliance, accuracy and cost efficiency.
Assist medical assistants, nurses and providers with maintaining patient flow to ensure patients are seen timely and efficiently.

Assist medical assistants, nurses and providers as needed by returning patient calls and completing provider orders such as medication refills, scheduling referral and/or specialist appointments, performing venipunctures and/or finger sticks, completing laboratory forms and performing other tests such as a urinalysis, strep test, EKG, vision screening, pulse oximetry, etc.

Serve as a back-up for clinical team members as needed by working as a provider’s primary nurse or assistant due to staffing needs including vacations, illnesses, lunches, etc.

Assist with or conduct periodic staff meetings with clinical team members.

Attend clinical meetings and relay pertinent information to clinical team members timely.

Attend periodic training sessions and meetings pertinent to position.

Maintain certification or licensure. Maintain CPR certification.

Maintain excellent communication and effective working relationships with patients, providers, clinical and clerical team members within CVFP and insurance companies, the public and the medical community outside CVFP for continuity of high quality patient care.

Work at different CVFP office locations as needed.

Perform all other duties as assigned.

**Competencies:**

- Knowledge of electronic medical record and practice management systems, specifically Allscripts PM and EHR.
- Has the desire to teach and support others and the ability to adjust teaching style to the learning needs of new and current team members to facilitate successful training and mentoring.
- Knowledge of medical terminology.
- Knowledge of medical office principles, standards, applications and tests.
- Knowledge of medical office safety, cleanliness and infection control policies and regulations.
- Knowledge of medical office equipment uses and maintenance.
- Accuracy – Ability to perform work accurately and thoroughly.
- Communication – Ability to communicate effectively verbally and in writing.
- Computer Skills – Proficient ability to use a computer and electronic medical record.
- Confidentiality – Maintain patient, team member and employer confidentiality. Comply with all HIPAA regulations.
- Customer Service Oriented – Friendly, cheerful and helpful to patients and others. Ability to meet patients and others needs while following office policies and procedures.
- Decision Making – Ability to make critical decisions while following CVFP policies and procedures.
- Detail Oriented – Ability to pay attention to the minute details of a project or task.
- Flexibility – Ability to adapt easily to changing conditions and work responsibilities.
- Leadership Skills – Ability to influence others to perform their jobs effectively and to be responsible for making decisions.
- Positivity – Display a positive attitude and is a positive agent for change.
- Teamwork – Work as part of a team and collaborate with co-workers.
- Working Under Pressure – Ability to complete assigned tasks under stressful situations.
**Education and Experience:**
- High school diploma or equivalent required
- Associate's Degree or higher preferred
- Medical office experience preferred
- Supervisory or management experience preferred

**Certification and Licensure:**
- CMA or RMA certification or LPN or RN license required
- Other related certifications and licenses will be considered (i.e. RT(R), MLT, CPhT)

**Work Environment:**
- Environmentally controlled medical office environment
- Fast paced environment with occasional high pressure or emergent situations
- Work hours subject to office needs to ensure coverage during all hours of operation
- Frequent exposure to bodily fluids
- Possible exposure to infectious specimens, communicable diseases, toxic substances, ionizing radiation, medicinal preparations and other conditions common to a laboratory and medical office environment
- May wear Personal Protective Equipment (PPE) such as gloves or a mask
- Frequent interaction with a diverse population including team members, providers, patients, insurance companies and other members of the public

**Physical Demands:**
- Frequent sitting, standing, walking, grasping, carrying and speaking
- Occasional reaching, bending and stooping
- Lifting, carrying, pushing and pulling up to 50 pounds, with assistance if needed
- May need to lift or turn patients who are disabled, with assistance if needed
- Frequent use of computer, keyboard, copy and fax machine and phone

CVFP has reviewed this job description to ensure that essential functions and basic duties have been included. It is intended to provide guidelines for job expectations and the team member's ability to perform the position described. It is not intended to be construed as an exhaustive list of all functions, responsibilities, skills and abilities. Additional functions and requirements may be assigned by supervisors, managers, directors or officers as deemed appropriate. This document does not represent a contract of employment, and CVFP reserves the right to change this job description and/or assign tasks for the team member to perform, as CVFP may deem appropriate.

**Team Member Signature:** ____________________________  **Date:** ____________